



14th January, 2019

Department of Corporate Services - Listing  
Corporate Relationship Department  
BSE Ltd.  
Mumbai.

National Stock Exchange of India Ltd.  
Bandra Kurla Complex  
Bandra (East)  
Mumbai.

Scrip Code : 501 301

Code : TATAINVEST

Dear Sirs,

**Sub : Reconciliation of Share Capital Audit Report**

We attach herewith the Reconciliation of Share Capital Audit Report dated 9th January, 2019 submitted by M/s. Parikh & Associates, Company Secretaries, for the quarter ended 31st December, 2018.

Yours faithfully,

**TATA INVESTMENT CORPORATION LIMITED**

A handwritten signature in black ink, appearing to read 'Manoj Kumar C V'.

**( MANOJ KUMAR C V )  
CHIEF FINANCIAL OFFICER  
& COMPANY SECRETARY**

**TATA INVESTMENT CORPORATION LIMITED**

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail ticl@tata.com  
website www.tatainvestment.com CIN L67200MH1937PLC002622

**PARIKH & ASSOCIATES**  
**COMPANY SECRETARIES**

Office :  
111, 11th Floor, Sai-Dwar CHS Ltd,  
Sab TV Lane, Opp Laxmi Industrial Estate  
Off Link Road, Above Shabari Restaurant,  
Andheri (W), Mumbai : 400 053  
Tel. : 26301232 / 26301233 / 26301240  
Email : [cs@parikhassociates.com](mailto:cs@parikhassociates.com)  
[parikh.associates@rediffmail.com](mailto:parikh.associates@rediffmail.com)

To  
Tata Investment Corporation Limited  
Elphinstone Building,  
10, Veer Nariman Road,  
Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by Tata Investment Corporation Limited ('the Company') and its Registrars and Share Transfer Agents, TSR DARASHAW LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended:	31st December, 2018	
2.	ISIN:	INE672A01018	
3.	Face Value:	Rs. 10/- per share	
4.	Name of the Company:	Tata Investment Corporation Limited	
5.	Registered Office Address:	Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001	
6.	Correspondence Address:	Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001	
7.	Telephone Nos.:	(022) 6665 8282	
	Fax Nos.:	(022) 66657917	
8.	Email Address:	<a href="mailto:ticl@tata.com">ticl@tata.com</a>	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	5,50,95,796	100.000
11.	Listed Capital (Exchange-wise) (as per Company records)	*5,50,95,296 (Listed on both the aforesaid Stock Exchanges)	99.999
12.	Held in Dematerialized form in CDSL	24,66,912	4.478
13.	Held in Dematerialized form in NSDL	5,21,09,865	94.580
14.	Physical	5,18,519	0.941
15.	Total No. of shares (12+13+14)	5,50,95,296	99.999

\* Includes 851 Equity shares kept in abeyance for trading.



16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	Difference between (10&15) & (11&15):  250 debentures (Right issue 2002) converted into 500 shares after two conversions were not allotted as the title of the original shares was not clear/under dispute.
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
No Change						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Manoj Kumar C V Company Secretary and Compliance Officer Membership No.: ACS 15140 Tel No.: 6665 8282 Fax No.: 66657917
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23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates 111,11 <sup>th</sup> Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate,Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233 FCS. No.: 327 CP No.: 1228
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR DARASHAW LIMITED 6-10, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road Mahalaxmi Mumbai : 400 011
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	-----



For Parikh &amp; Associates

Place: Mumbai  
Date: January 09, 2019

Signature:  
Name of Company Secretary: P. N. Parikh  
FCS: 327 CP: 1228